

14 February 2018

OMM Creditors' Trust
ABN: 89 865 496 252
("the Trust")

Circular to Creditors

I refer to previous correspondence in relation to dividends from the Trust for creditors' unsecured claims against OM (Manganese) Ltd.

Final dividend

Please see enclosed the Notice of Declaration of Final Dividend published in the Australian Financial Review today.

Payment of the final dividend will be completed by 28 February 2018. The final dividend will be 4.06 cents, taking the total dividends from the Trust to 14.06 cents, which represents a total of \$3.15 million.

Creditors will be sent a Form 549 notice of dividend upon payment of the final dividend.

Unless your bank account details have changed since the first dividend on 2 December 2016 you are not required to provide us any further information.

If you require any further information, please contact Richard Abraham of my staff on +61 448 543 669 or rabraham@hqadvisory.com.

Yours faithfully

OMM Creditors' Trust



James Thackray
Trustee

Enclosure:
Notice of Declaration of Final Dividend

OMM Creditors' Trust

ABN: 89 865 496 252

NOTICE OF DECLARATION OF FINAL DIVIDEND

Take notice that in accordance with the **OMM Creditors' Trust Deed**, I hereby declare the Final Dividend to creditors of **OM (Manganese) Ltd**, whose debts or claims previously transferred to the **OMM Creditors' Trust**.

The Final Dividend is to be paid by 28 February 2018.

James Thackray
Trustee
14 February 2018

For further information please contact:

Richard Abraham

e: rabraham@hqadvisory.com

w: www.hqadvisory.com/creditors